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Inherited Coin Collection Sort Sheet

Sort and count before anyone makes an offer. Never clean a coin.

Do not

☐ Clean, polish or wipe any coin
☐ Remove coins from slabs, proof or mint set packaging
☐ Sell to the first buyer

Count by pile

☐ Gold coins: _____
☐ 90% silver (1964 and earlier dimes, quarters, halves): face $_____
☐ 40% Kennedy halves 1965–1970: _____
☐ War nickels 1942–1945: _____
☐ Graded coins (in slabs): _____
☐ Proof / mint sets: _____
☐ Other (wheat cents, foreign, tokens): _____

Value check

☐ Silver price today $_____ /oz (date _____)
☐ 90% face $____ × 0.715 × price = $_____
☐ Graded coins looked up by certification number

Offers

☐ Dealer 1: $_____
☐ Dealer 2: $_____
☐ Auction or estate sale estimate: $_____

Taxes

☐ Date of death value recorded for heirs
☐ Ask a tax pro about the 28% collectibles rate

Notes: _____